

Ref. MDO 027/2010

17 March, 2010

Subject : To Report the Board of Directors' Resolutions concerning No Dividend Payment and the Announcement of the Annual General Meeting FY2010

To: The President  
The Stock Exchange of Thailand

United Securities Public Company Limited (Company) would like to report on the resolutions from the Board of Directors' Meeting No. 3/2010 held on 17 March, 2010 during 1500-17.05 hours to the SET as follows:

1. Approved to propose for approval from the shareholders' meeting not to pay dividend for FY2009 ending 31 December, 2009 as the Company had a net loss of 5.79 million baht.
2. Approved to set up the date for Annual General Meeting FY2010 on Friday, 23 April, 2010 at 9.00 a.m. at the Company's head office building, Thanapoom Tower 8<sup>th</sup> fl, No. 1550 New Petchburi Rd., Makkasan, Rajthawi, Bangkok with the following agenda:
  - Agenda 1 To certify the Minutes of the Annual General Meeting of the shareholders FY2009
  - Agenda 2 To acknowledge and approve the Directors' annual report, the audited balance sheet and Income statements including the auditor's report ending 31<sup>st</sup> December, 2009
  - Agenda 3 To approve no dividend payment for FY2009
  - Agenda 4 To approve the election of directors to replace those retired by rotation
  - Agenda 5 To approve the appointment of auditors and to determine their remunerations for FY2010
  - Agenda 6 To approve the remunerations of the Board of Directors and Audit Committee for FY2010
  - Agenda 7 To consider other business (if any)
3. Approved to set the record date to determine the shareholders' entitlement to participate in the AGM to be on 1 April, 2010 and the list of shareholders is to be gathered according to Section 225 of the Securities & Exchange Act by closing the shareholders' registration book on 2 April, 2010.

Please be informed accordingly.

Best regards,

Ms. Tippranee Chatmanop

Executive Director- Business Support

**Remark :** The documents both in Thai and English concerning the AGM of the year 2010 can be viewed on the Company's website : [www.unitedsec.com](http://www.unitedsec.com) from 19 March, 2010 which is over 30 days in advance of the Meeting date.